

FORM 4G

SUMMARY FORM – SECURITY BASED COMPENSATION

This Form must be filed with the Exchange promptly after the end of each calendar month in which any Security Based Compensation has been granted, issued or amended pursuant to a Security Based Compensation Plan previously accepted by the Exchange. This Form 4G must be accompanied by a Certification and Undertaking in the form set out in Schedule “A” from any named Participant that is a Company and required to do so under section 2(c) of Policy 4.4 – *Security Based Compensation* (“**Policy 4.4**”).

Re: _____ (the “**Issuer**”)

Trading Symbol: _____ Tier: _____

Current number of issued and outstanding Listed Shares: _____

Month/Year in which Security Based Compensation was granted, issued or amended: _____

I. SECURITY BASED COMPENSATION PLAN(S)

Name of Security Based Compensation Plan	Date of Most Recent Shareholder Approval of the Security Based Compensation Plan	Date of Exchange Approval of the Security Based Compensation Plan	Category of Security Based Compensation Plan ¹	Types of Security Based Compensation Authorized ²	Maximum Number or Percentage Issuable ³

- With reference to the terminology used in Policy 4.4, indicate whether the Security Based Compensation Plan is a “rolling up to 10%” plan, a “fixed up to 20%” plan, a “rolling up to 10% and fixed up to 10%” plan, or a “fixed Stock Option Plan up to 10%”.
- With reference to the terminology used in Policy 4.4, list the authorized types of Security Based Compensation, such as DSU, PSU, RSU, SAR, Stock Options and Stock Purchase, and if there is a maximum number or percentage of any type(s) authorized, set out such maximum.

Tsxv Corporate Finance Manual

Alan J. Marcus



Tsxv Corporate Finance Manual:

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