Interim Report January - September 2016

5 to ckholm, October 28, 2016

Highlights of the third quarter of 2016

- Net sales amounted to SEK 30,852m (31,275).
- Organic sales declined by 1.6%, while currency translation had a positive impact of 0.2% on net sales.
- Operating income increased to SEK 1,826m (1,506), corresponding to a margin of 5.9% (4.8).
- Four of six business areas achieved an operating margin above 7%.
- Improved operating results across business areas, although operations in Latin America continued to be impacted by weak market environment.
- Strong operating cash flow after investments of SEK 3.0bn (3.0).
- Income for the period was SEK 1,267m (1,014), and earnings per share was SEK 4.41 (3.55).

WATER STREET				

SEXE	G(0-200 N4	93.2015	Change, % (Nine months 2014	Name months 2016	Change, W.
Net sales	365,8-52	31,275	7-1	200, 9109	99,717	-5
Organic growth, %	-7.6	2.7		-04	2.9	
Acquired growth, %	- 0	0.3		0.1	0.7	
Changes in exchange rates, %	0.2	4.3		-2.7	104	
Operating income	1,626	1,504	2.1	4,000	2,99.5	5.6
Margin, %	5.9	5.6		5.2	3.2	
Invoorme of text funghcial items.	1,7725	1,36.1	2.7	4,336	2,426	6.5
income for the period	1,3167	1,014	2.5	5,225	3,963	644
Sarrings per share, SEK!	44,445	3.53	25.7	11.27	6.63	
Operating cash flow after investments	3,914.5	2,969	- 0	6,526	5,371	22
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RD Boyd

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