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\$15.00 - 25.00

18-Month Target Price Range

Midpoint (% to Midpoint)

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Low - High

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\$ in millions		2017	2018	2019
Net Operating Reve	mues .	1,193.60	1,151.90	1,248.60
"Cash Flow" per sh	are	1.19	1.13	1.00
Cash & Marketable	Securities	0	147.24	172.92
Long-Term Debt		101.38	92.27	91.97
Operating Margin		6.70	6.40	6.00
% Return on Share	holders' Equity	15.60	13.00	10.10
% Return on Total 0	Capital	12.20	10.50	8.30
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