

# Forestry Report

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## Housing On The Rise!

By Marshall Thomas, President of F&W Forestry Services, Inc.



It looks like a trend is emerging in the housing market! Housing starts increased in November, continuing a slow but steady rise that began in September.

The better way to look at it is by examining the two price plateaus that occurred this year. In the early part of the year, January through April, F&W's Lumber-Use Adjusted Housing Starts ranged from 1.025 to 1.07 million, annualized. After taking a big jump in May, starts dropped back down, but not to the earlier levels. In the latter part of the year, adjusted starts ranged from 1.09 to 1.31 million.

The F&W-adjusted starts factor in the different lumber usage in single-family homes vs. multiple-family buildings, which is necessary for long-term comparisons. During the boom period of 1994 to 2006, adjusted starts were in excess of 1.2 million. We find ourselves back in that range, with November adjusted starts surpassing 1.31 million. Watch this number. If it stays above 1.2 million for several months, we could start to see demand impact timber stumpage prices.

Of course, interest rates need to continue to decline for that to happen, but the good news is that the Federal Reserve is signaling stable to dropping rates through 2024. And we probably need to tweak the adjusted starts amount to account for sawmill efficiencies that have occurred since the early 2000's, but nonetheless, this is a good indicator.

Investment managers like to tout timberland's lack of

2023 HOUSING STARTS &  
F&W'S LUMBER-USE ADJUSTED HOUSING STARTS



correlation to other markets, and recent years bear that out. While the real estate market has been depressed due to high interest rates and stock market volatility, timberland has been steadily increasing in price. See the article on page 6.

On the political front, the European Union passed a deforestation-free policy in June which may cause problems for U.S. wood exporters, manufacturers, and producers. The final regulations will be published later this year, but early signs indicate that exporters of wood and wood products to Europe may have to show the geographic locations and management history of all the sites from which wood was harvested to produce their product. The U.S. has almost nothing in place to do that. Our mills are large and tend to aggregate wood from many sources before processing, which will create issues with source tracking. And pulp and paper manufacturers rely

(continued on page 3)

## INSIDE THIS ISSUE

### PAGE 2

Survey of Southern  
Forestry Practices

### PAGE 4

European Regulation  
Expected To Impact  
U.S. Wood Sector

### PAGE 5

Wood Pellet Giant  
Faltering

### PAGE 6

Timberland  
Markets Thriving

### PAGE 7

Washington  
Update

# Wessell Report On Forestry

**Lake Forest College**



## Wessell Report On Forestry:

**General Technical Report PNW-GTR** ,2007      The Utility of Strategic Surveys for Rare and Little-known Species Under the Northwest Forest Plan Deanna H. Olson,2007      *BLM Density Management and Riparian Buffer Study* ,2006

**General Technical Report RM.** ,1989      **Forest-Based Biomass Energy** Frank Spellman,2011-12-07 What is forest based biomass energy and why should we care Written by environmental expert Frank Spellman Forest Based Biomass Energy Concepts and Applications details how forest biomass can be converted to energy and energy products including direct combustion pellets gasification and co firing It explores the possibilities of forest based      *Density Management in the 21st Century* Paul D. Anderson,Kathryn L. Ronnenberg,2013      **Rogue River-Siskiyou National Forest (N.F.), Ashland Forest Resiliency** ,2008      *San Juan National Forest (N.F.), Land and Resource(s) Management Plan (LRMP)* ,1983

Dispossessing the Wilderness Mark David Spence,1999 This book examines the ideal of wilderness preservation in the United States from the antebellum era to the first half of the twentieth century showing how the early conception of the wilderness as the place where Indians lived or should live gave way to the idealization of uninhabited wilderness It focuses on specific policies of Indian removal developed at Yosemite Yellowstone and Glacier national parks from the early 1870s to the 1930s Publisher s website      **Forest and Stream** ,1893      **Pamphlets on Forest Utilization** ,1928      The Lake Forest College Bulletin Lake Forest College,1929      *Forest Service Organizational Directory* United States. Forest Service,1977

*Ecolabelling and Fisheries Management* ,2004      *Family Forest: Public Version Volume 4 H-L* Jan Young,2017-09-15 The result of more than twenty years research this seven volume book lists over 23 000 people and 8 500 marriages all related to each other by birth or marriage and grouped into families with the surnames Brandt Cencia Cressman Dybdall Froelich Henry Knutson Kohn Krenz Marsh Meilgaard Newell Panetti Raub Richardson Serra Tempera Walters Whirry and Young Other frequently occurring surnames include Greene Bartlett Eastman Smith Wright Davis Denison Arnold Brown Johnson Spencer Crossmann Colby Knighten Wilbur Marsh Parker Olmstead Bowman Hawley Curtis Adams Hollingsworth Rowley Millis and Howell A few records extend back as far as the tenth century in Europe The earliest recorded arrival in the New World was in 1626 with many more arrivals in the 1630s and 1640s Until recent decades the family has lived entirely north of the Mason Dixon Line      **Umpqua National Forest (N.F.), D-Bug Hazard Reduction Timber Sale Project** ,2010

**Plantation Forests and Biodiversity: Oxymoron or Opportunity?** Eckehard G. Brockerhoff,Hervé Jactel,John A. Parrotta,Chris P. Quine,Jeffrey Sayer,David Leslie Hawksworth,2010-07-23 1 Plantation forests and biodiversity Oxymoron or opportunity Forests form the natural vegetation over much of the Earth s land and they are critical for the survival of innumerable organisms The ongoing loss of natural forests which in some regions may have taken many millennia to develop is one of the main reasons for the decline of biodiversity Preventing the further destruction of forests and protecting species and ecosystems within forests have become central issues for environmental agencies forest managers and governments In

this difficult science has an important role in informing policy and management as to how to go about this So how do industrial and other plantation forests fit into this Plantation forests comprised of rows of planted trees that may be destined for pulp or sawmills after only a few years of growth appear to have little to contribute to the conservation of biodiversity Yet there is more to this than meets the eye of the casual observer and there are indeed numerous opportunities and often untapped potential for biodiversity conservation in plantation forestry With plantation forests expanding at a rate of approximately three million hectares per year it is crucial to understand how plantations can make a positive contribution to biodiversity conservation and how the potentially negative impacts of this land use can be minimised That is the topic of this book

*President's Report* University of Minnesota, 1944      **Bibliography of Agriculture** ,1961      **Bibliography of Agriculture with Subject Index** ,1961

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## **Table of Contents Wessell Report On Forestry**

1. Understanding the eBook Wessell Report On Forestry
  - The Rise of Digital Reading Wessell Report On Forestry
  - Advantages of eBooks Over Traditional Books
2. Identifying Wessell Report On Forestry
  - Exploring Different Genres
  - Considering Fiction vs. Non-Fiction
  - Determining Your Reading Goals
3. Choosing the Right eBook Platform
  - Popular eBook Platforms
  - Features to Look for in an Wessell Report On Forestry
  - User-Friendly Interface
4. Exploring eBook Recommendations from Wessell Report On Forestry
  - Personalized Recommendations
  - Wessell Report On Forestry User Reviews and Ratings
  - Wessell Report On Forestry and Bestseller Lists
5. Accessing Wessell Report On Forestry Free and Paid eBooks

- Wessell Report On Forestry Public Domain eBooks
- Wessell Report On Forestry eBook Subscription Services
- Wessell Report On Forestry Budget-Friendly Options
- 6. Navigating Wessell Report On Forestry eBook Formats
  - ePub, PDF, MOBI, and More
  - Wessell Report On Forestry Compatibility with Devices
  - Wessell Report On Forestry Enhanced eBook Features
- 7. Enhancing Your Reading Experience
  - Adjustable Fonts and Text Sizes of Wessell Report On Forestry
  - Highlighting and Note-Taking Wessell Report On Forestry
  - Interactive Elements Wessell Report On Forestry
- 8. Staying Engaged with Wessell Report On Forestry
  - Joining Online Reading Communities
  - Participating in Virtual Book Clubs
  - Following Authors and Publishers Wessell Report On Forestry
- 9. Balancing eBooks and Physical Books Wessell Report On Forestry
  - Benefits of a Digital Library
  - Creating a Diverse Reading Collection Wessell Report On Forestry
- 10. Overcoming Reading Challenges
  - Dealing with Digital Eye Strain
  - Minimizing Distractions
  - Managing Screen Time
- 11. Cultivating a Reading Routine Wessell Report On Forestry
  - Setting Reading Goals Wessell Report On Forestry
  - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Wessell Report On Forestry
  - Fact-Checking eBook Content of Wessell Report On Forestry
  - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
  - Utilizing eBooks for Skill Development

- Exploring Educational eBooks

### 14. Embracing eBook Trends

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- Interactive and Gamified eBooks

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