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In January 2016, Bob Prescott, the controller for the Blue Ridge Mill, was considering the addition of a new on-site longwood woodyard. The addition would have two primany benefits; to eliminate the need to purchase shortwood from an outside supplier and create the opportunity to sell shortwood on the open market as a new market for Worldwide Paper Company (WPC). Now the new woodyard would allow the Blue Ridge Mill not only to reduce its operating costs but also to increase its revenues. The proposed woodyard utilized new technology that allowed tree-length logs, called longwood, to be processed directly, whereas the current process required shortwood, which had to be purchased from the Shenandoah Mill. This nearby mill, owned by a competitor, had excess capacity that allowed it to produce more shortwood than it needed for its own pulp production. The excess was sold to several different mills, including the Blue Ridge Mill. Thus adding the new longwood equipment would mean that Prescott would no longer need to use the Shenandoah Mill as a shortwood supplier and that the Blue Ridge Mill would instead compete with the Shenandoah Mill by selling on the shortwood market. The question for Prescott was whether these expected benefits were enough to justify the \$18 million capital outlay plus the incremental investment in working capital over the six-year life of the investment.

Construction would start within a few months, and the investment outlay would be spent over two calendar years: \$16 million in 2016 and the remaining \$2 million in 2017. When the new woodyard began operating in 2017, it would significantly reduce the operating costs of the mill. These operatings avoings would come mostly from the difference in the cost of producing shortwood on-site versus beying it on the open market and were estimated to be \$2.0 million for 2017 and \$3.5 million per year thereafter.

Prescott also planned on taking advantage of the excess production capacity afforded by the new facility by selling shortwood on the open market as soon as possible. For 2017, he expected to show revenues of approximately \$4 million, as the facility came on-line and began to break into the new market. He expected shortwood sales to reach \$10 million in 2018 and continue at the \$10 million level through 2022. Prescott

This case was prepared by Professor Kenneth M. Eindes. It was written as a basis for class discussion rather than to illustrate effective transferring of an administrative situation. Copyright © 2002 by the Conversity of Virginia Dandon School Fraudattion, Charlossville, VA, All rights reserved. It waster copiers, send an email to sales @ dardenbusinesspublishing.com. No part of this publication may be expreshed, stored in a retrainal system, and in a specialized, or retrained to any form or by any means—whether the methods of the professor of the Dandon School Fraudation.

Worldwide Paper Company Case

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Worldwide Paper Company Case:

Enjoying the Song of Expression: An Emotional Symphony within Worldwide Paper Company Case

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Table of Contents Worldwide Paper Company Case

- 1. Understanding the eBook Worldwide Paper Company Case
 - o The Rise of Digital Reading Worldwide Paper Company Case
 - Advantages of eBooks Over Traditional Books
- 2. Identifying Worldwide Paper Company Case
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
- 3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Worldwide Paper Company Case
 - User-Friendly Interface
- 4. Exploring eBook Recommendations from Worldwide Paper Company Case
 - Personalized Recommendations

- Worldwide Paper Company Case User Reviews and Ratings
- Worldwide Paper Company Case and Bestseller Lists
- 5. Accessing Worldwide Paper Company Case Free and Paid eBooks
 - Worldwide Paper Company Case Public Domain eBooks
 - Worldwide Paper Company Case eBook Subscription Services
 - Worldwide Paper Company Case Budget-Friendly Options
- 6. Navigating Worldwide Paper Company Case eBook Formats
 - o ePub, PDF, MOBI, and More
 - Worldwide Paper Company Case Compatibility with Devices
 - Worldwide Paper Company Case Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - o Adjustable Fonts and Text Sizes of Worldwide Paper Company Case
 - Highlighting and Note-Taking Worldwide Paper Company Case
 - Interactive Elements Worldwide Paper Company Case
- 8. Staying Engaged with Worldwide Paper Company Case
 - o Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Worldwide Paper Company Case
- 9. Balancing eBooks and Physical Books Worldwide Paper Company Case
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Worldwide Paper Company Case
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Worldwide Paper Company Case
 - $\circ\,$ Setting Reading Goals Worldwide Paper Company Case
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Worldwide Paper Company Case
 - Fact-Checking eBook Content of Worldwide Paper Company Case

- Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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