

## Wells Fargo U.S. Economic Forecast

	Actual				Forecast								Actual			Forecast	
	2017				2018				2019				2018	2019	2017	2018	2019
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q					
Real Gross Domestic Product <sup>1</sup>	1.2	3.1	3.2	2.6	2.8	3.1	3.0	2.7	2.7	2.8	2.8	2.7	2.9	1.5	2.3	2.9	2.8
Personal Consumption	1.9	3.3	3.2	3.8	2.0	2.5	2.5	2.5	2.7	2.6	2.5	2.5	2.6	2.7	2.7	2.9	2.6
Business Fixed Investment	7.2	6.7	4.7	6.8	6.9	5.9	5.4	4.7	4.2	4.6	4.5	4.1	2.3	-0.6	4.7	6.1	4.7
Equipment	4.4	8.8	10.8	11.4	8.0	6.9	6.0	4.7	4.0	4.6	4.4	3.8	2.5	-3.4	4.8	8.3	4.7
Intellectual Property Products	5.7	3.7	5.2	4.5	7.2	6.5	6.5	6.2	5.4	6.0	5.9	5.6	3.8	6.3	4.2	5.9	5.9
Structures	14.8	7.0	-7.0	1.4	2.0	2.4	2.4	2.2	2.5	2.4	2.4	2.4	-1.8	-4.1	5.3	1.1	2.4
Residential Construction	11.1	-7.3	-4.7	11.6	9.0	8.0	7.5	7.0	5.5	6.0	6.0	4.5	10.2	5.5	1.7	6.1	6.3
Government Purchases	-0.6	-0.2	0.7	3.0	0.4	1.2	1.2	0.9	0.8	0.8	0.8	0.8	1.4	0.8	0.1	1.1	0.9
Net Exports <sup>2</sup>	0.2	0.2	0.4	-1.1	-0.3	-0.3	-0.2	-0.1	-0.1	-0.1	0.0	0.0	-0.7	-0.2	-0.2	-0.4	-0.1
Inventories <sup>2</sup>	-1.5	0.1	0.8	-0.7	0.4	0.3	0.2	0.0	0.0	0.0	0.0	0.0	0.2	-0.4	-0.1	0.2	0.1
Nonfarm Payroll Change <sup>3</sup>	166	187	128	204	170	165	160	155	150	150	145	145	226	187	171	163	148
Unemployment Rate	4.7	4.3	4.3	4.1	4.1	4.0	3.9	3.8	3.8	3.7	3.8	3.7	5.3	4.9	4.4	4.0	3.8
Consumer Price Index <sup>4</sup>	2.6	1.9	2.0	2.1	2.3	2.8	2.8	2.1	1.8	2.0	2.3	2.3	0.1	1.3	2.1	2.5	2.1
Quarter-End Interest Rates <sup>5</sup>																	
Federal Funds Target Rate	1.00	1.25	1.25	1.50	1.75	2.00	2.25	2.25	2.50	2.50	2.75	2.75	0.27	0.52	1.13	2.08	2.63
Conventional Mortgage Rate	4.20	3.90	3.81	3.94	4.10	4.15	4.25	4.35	4.45	4.50	4.62	4.67	3.85	3.65	3.99	4.21	4.56
2 Year Rate	1.27	1.38	1.47	1.89	2.10	2.30	2.45	2.55	2.70	2.80	2.93	3.00	0.69	0.83	1.40	2.35	2.86
10 Year Rate	2.40	2.35	2.33	2.40	2.65	2.75	2.85	2.95	3.05	3.10	3.22	3.27	2.14	1.84	2.33	2.80	3.16

Forecast as of January 26, 2018

<sup>1</sup> Compound Annual Growth Rate Quarter-over-Quarter

<sup>2</sup> Percentage Point Contribution to GDP

<sup>3</sup> Average Monthly Change

<sup>4</sup> Year-over-Year Percentage Change

<sup>5</sup> Annual Numbers Represent Averages

Sources: IHS Global Insight and Wells Fargo Securities

# Wells Fargo Economic Report

**DP Hallahan**



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