

Summary

Recovering More, Generating Returns

- **Accretive Growth**
 - Delhi Field Production Increasing From Ongoing CO₂ Flood Development
 - Low-Cost Reserves Additions and Upgrades
 - Installation of NGL Plant at Delhi Field
- **Underlying Value**
 - Long-Lived (40+ Years) Cash Flow from Huge Delhi Field Resource
 - Equity interest in GARP® Patented Technology
- **Enviably Balance Sheet**
 - Ability to Weather the Cycle & Fund Growth Capital Expenditures
 - Potential to Capitalize on Cyclical Opportunities
- **Returning Cash to Shareholders**
 - Competitive Common Dividend - Potential For Increases
 - Flexible Share Repurchase Program Available

Summary Nyse A Guide To Marketplace

Tobias Bleicker



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