



World stock market returns

GTM Europe 64

Equities

	2016	2017	2018	2019	2020	2021	2022	2023	3Q '24	YTD	10-year ann. return
EUR	15.3% S&P 500 12.0%	34.8% Asia ex-JP 35.8%	0.4% S&P 500 -4.4%	33.0% S&P 500 31.5%	15.0% Asia ex-JP 22.7%	38.9% S&P 500 28.7%	-8.9% Europe -8.0%	22.0% S&P 500 26.3%	8.2% Asia ex-JP 8.1%	20.8% S&P 500 22.1%	14.5% S&P 500 12.0%
Local	14.9% MSCI EM 10.1%	21.0% MSCI EM 31.0%	-8.8% Portfolio -8.1%	28.9% Portfolio 24.9%	8.9% MSCI EM 19.3%	25.9% Europe 23.2%	-9.3% TOPIX 2.4%	16.8% Europe 15.0%	4.8% MSCI EM 8.8%	-20.3% Asia ex-JP 22.0%	9.2% Portfolio 8.4%
	9.5% Portfolio 8.5%	12.7% Portfolio 21.8%	-9.4% TOPIX -16.0%	26.9% Europe 24.6%	8.8% S&P 500 18.4%	22.8% Portfolio 17.8%	-11.5% Portfolio -12.2%	16.0% TOPIX 26.3%	2.8% Portfolio 3.7%	16.1% Portfolio 17.1%	7.8% TOPIX 8.6%
	8.3% Asia ex-JP 8.4%	11.2% TOPIX 22.2%	-9.8% Asia ex-JP -10.0%	21.4% TOPIX 18.1%	-4.8% Portfolio 10.9%	8.8% TOPIX 12.7%	-12.8% S&P 500 -18.1%	15.3% Portfolio 18.2%	2.7% TOPIX -4.9%	16.0% MSCI EM 18.7%	7.1% Europe 7.5%
	6.8% TOPIX 0.2%	10.9% Europe 13.7%	-8.3% MSCI EM -8.7%	21.1% MSCI EM 18.5%	3.7% TOPIX 7.4%	9.2% MSCI EM 8.1%	-14.1% Asia ex-JP -15.1%	6.0% MSCI EM 10.3%	2.4% Europe 1.8%	12.2% Europe 11.8%	6.3% Asia ex-JP 9.2%
	1.2% Europe 7.8%	7.0% S&P 500 21.8%	-10.0% Europe -10.0%	20.7% Asia ex-JP 18.2%	-2.8% Europe -1.7%	3.8% Asia ex-JP -3.8%	-14.5% MSCI EM -15.2%	2.7% Asia ex-JP 6.8%	1.3% S&P 500 5.9%	11.4% TOPIX 14.2%	5.3% MSCI EM 5.8%

Source: LSEG Datastream, MSCI, S&P Global, TOPIX, J.P. Morgan Asset Management. Hypothetical portfolio (for illustrative purposes only and should not be taken as a recommendation): 30% Europe; 30% S&P 500; 10% EM; 10% Asia ex-Japan; 10% TOPIX. All indices are total return. Past performance is not a reliable indicator of current and future results. Guide to the Markets - Europe. Data as of 30 September 2024.

J.P.Morgan
ASSET MANAGEMENT

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Table of Contents World Stock Market Guide

1. Understanding the eBook World Stock Market Guide
 - The Rise of Digital Reading World Stock Market Guide
 - Advantages of eBooks Over Traditional Books
2. Identifying World Stock Market Guide
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an World Stock Market Guide
 - User-Friendly Interface
4. Exploring eBook Recommendations from World Stock Market Guide
 - Personalized Recommendations
 - World Stock Market Guide User Reviews and Ratings
 - World Stock Market Guide and Bestseller Lists

5. Accessing World Stock Market Guide Free and Paid eBooks
 - World Stock Market Guide Public Domain eBooks
 - World Stock Market Guide eBook Subscription Services
 - World Stock Market Guide Budget-Friendly Options
6. Navigating World Stock Market Guide eBook Formats
 - ePub, PDF, MOBI, and More
 - World Stock Market Guide Compatibility with Devices
 - World Stock Market Guide Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of World Stock Market Guide
 - Highlighting and Note-Taking World Stock Market Guide
 - Interactive Elements World Stock Market Guide
8. Staying Engaged with World Stock Market Guide
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers World Stock Market Guide
9. Balancing eBooks and Physical Books World Stock Market Guide
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection World Stock Market Guide
10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
11. Cultivating a Reading Routine World Stock Market Guide
 - Setting Reading Goals World Stock Market Guide
 - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of World Stock Market Guide
 - Fact-Checking eBook Content of World Stock Market Guide
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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